

Optimization of a Protocol for Visualizing Vascular and Cellular Pore Networks in Human Bone Using Multiphoton Confocal Microscopy

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ABSTRACT

Biological anthropologists measure changes in bone mass to make inferences about patterns of physical activity in the past. Bone is resorbed in response to low strain, and added in response to high strain^{29,30}. By measuring the typical amount and distribution of bone mass in a population, anthropologists can approximate how different bones were typically bent. They further infer physical behaviors that could have caused this bending pattern in the past population, commonly including subsistence, mobility, terrain, type of transportation, and tool use³¹. About 70% of age-related bone loss in appendicular bones occurs in the cortical “wall” of bone. This is mostly due to the formation of vascular pores within the cortex, a factor not typically considered in analysis of bone mass¹. If anthropologists knew how mechanical strain changes affected the formation and structure of pore systems, they could use pore structures to infer trends in physical behavior too subtle to affect overall bone shape. Vascular pores also concentrate stress, such that microscopic damage initiates and spreads within pore systems, leading to bone fracture⁷. Understanding how vascular pore systems enlarge could help clinical researchers to regulate pore-producing cellular processes in pathological bone loss such as osteoporosis.

The relationship between mechanical strain and three-dimensional pore structure is poorly understood due to historical reliance on two-dimensional imaging methods. Pore numbers and sizes are distorted in two-dimensional cross-section by frequent splitting and merging of pore systems^{13,14}. Theoretically, vascular pores should be formed to help remove bone under low

strains⁸. Yet two-dimensional methods have produced many contradictory inferences about the relationship of pore number and orientation to mechanical demand^{13,32}. A separate cellular (lacunar-canalicular) pore network houses osteocyte cells, which trigger bone formation or resorption in response to mechanical strain changes or microdamage¹⁰. Cellular pores should theoretically predominate in regions under high strain, where the cells are needed to detect damage. Yet two-dimensional methods can only count the number of these tiny lacunae and have not produced consistent associations with mechanical demand³³.

We sought to optimize a three-dimensional imaging protocol for visualizing vascular and cellular pore networks in human bone. Confocal laser scanning microscopy (CLSM) is an emerging method for three-dimensional imaging of bone tissue, with higher resolution than more traditional micro-CT. Multiphoton CLSM uses two photons of infrared light to excite a fluorescent stain in a bone structure at a precise $>1\text{ }\mu\text{m}$ diameter location and depth²⁵. Successive depths are stacked into a three-dimensional image²⁰. Current methods of staining human bone porosity for CLSM imaging use decalcification that can introduce histological defects^{12,18,19}, or require perfusion of a stain during life²⁰, or stain non-pore features²¹.

Ciani *et al.*²² developed a staining protocol for rats and mice, using fluorescein isothiocyanate isomer I (FITC) at 1% in 100% ethanol to exclusively stain vascular and cellular pores. However, rats and mice lack the large vascular pore systems seen in humans²⁶. We tested this protocol for visualizing vascular and cellular pore networks in human bone. Ten cross-sections approximately 500 to 600 μm in thickness were cut from the midshaft of a fresh cadaveric human rib. Each cross-section was placed in a 15 mL volume of freshly prepared 4% formaldehyde and fixed for 24 hours at room temperature under gentle rotation. Cross-sections were dehydrated in ascending grade ethanol (75%, 95%, and 100% for 5 minutes each). FITC

was diluted in 100% ethanol at concentrations of 1%, 0.9%, 0.8%, 0.7%, 0.6%, 0.5%, 0.4%, 0.2%, and 0.1%. Each 10 mL solution was gently rotated for one hour and then filtered. Each cross-section was placed in a different concentration of solution for four hours under gentle rotation. Each cross-section was then rinsed in 15 mL of 100% ethanol under gentle rotation for 30 minutes, and then air dried. Small regions (508.93 μm x 508.93 μm) were imaged using an Olympus FV1000 MPE Multiphoton Laser Scanning Confocal microscope with N.A. 1.05, 25x water immersion objective, 800 nm laser excitation wavelength, resolution 1024 x 1024 pixels, step size 0.63 μm , and 2x Kalman averaging.

Stain concentrations above 0.5% FITC could clearly resolve vascular and cellular pore structures approximately 100 μm deep into the sample (1% = 150.81 μm , 0.9% = 104.26 μm , 0.8% = 122.32 μm , 0.7% = 129.97 μm , 0.6% = 142.65 μm). As stain concentration fell below 0.5%, depth of penetration dropped off sharply (0.5% = 76.86 μm , 0.4% = 66.15 μm , 0.3% = 76.23 μm , 0.2% = 59.04 μm , 0.1% = 59.85 μm). As concentration decreased from 1% FITC, pore structures also became more variable in brightness at a given depth in the sample. The high voltage and offset values required to visualize the smaller cellular pores sacrificed resolution at the boundaries of the vascular pores, which were much brighter due to greater stain absorption.

INTRODUCTION

Forensic Relevance of Porosity: Bone Fragility and Fracture Risk

About 70% of age-related bone loss in limbs occurs within the cortex, mostly due to the formation of vascular pores that carry blood vessels¹. At least 76% of the reduction in cortical strength with age results from vascular porosity². These pores initially form during the remodeling processes that renew bone throughout life. Osteoclast cells tunnel into old or damaged bone and osteoblast cells fill this tunnel with new bone, leaving a central vascular pore to conduct a blood vessel³. Yet osteoblasts' capacity for bone formation slows with age. They cannot keep pace in filling the resorbed spaces, which accumulate as large pores called resorption bays⁴. Lowered mechanical strains, such as declining physical activity and weakening muscles, trigger further resorption to expand, connect, and "trabecularize" existing pores^{5,6}. Vascular pores compromise mechanical strength because they concentrate stress. Microscopic cracks ("microdamage") that form within a pore system can propagate through these highly interconnected tunnels until the bone fractures⁷. Vascular porosity serves as a marker of bone fragility and fracture risk, both in a biomedical context and for assessing the likelihood of accidental fracture in a forensic context.

Anthropological Relevance of Porosity: Mechanical Loading History

Pore distribution and shape (Fig. 1) may record a bone's mechanical loading history, allowing inference of bone use, such as physical activity patterns. Vascular porosity accumulates in regions under low mechanical strain^{8,9}. A separate cellular pore network may expand under high mechanical strain. The cellular pore network includes spherical lacunae, each containing an osteocyte cell body, and fluid-filled canaliculi, which connect osteocytes through their ~50 dendritic processes¹⁰. Osteocytes trigger bone resorption and remodeling in response to local

mechanical strain change and microscopic damage, so they may be more active in high-strain regions. Loaded bones have been found to have larger lacunar volumes and more branched canaliculi compared to unloaded bones^{11,12}.

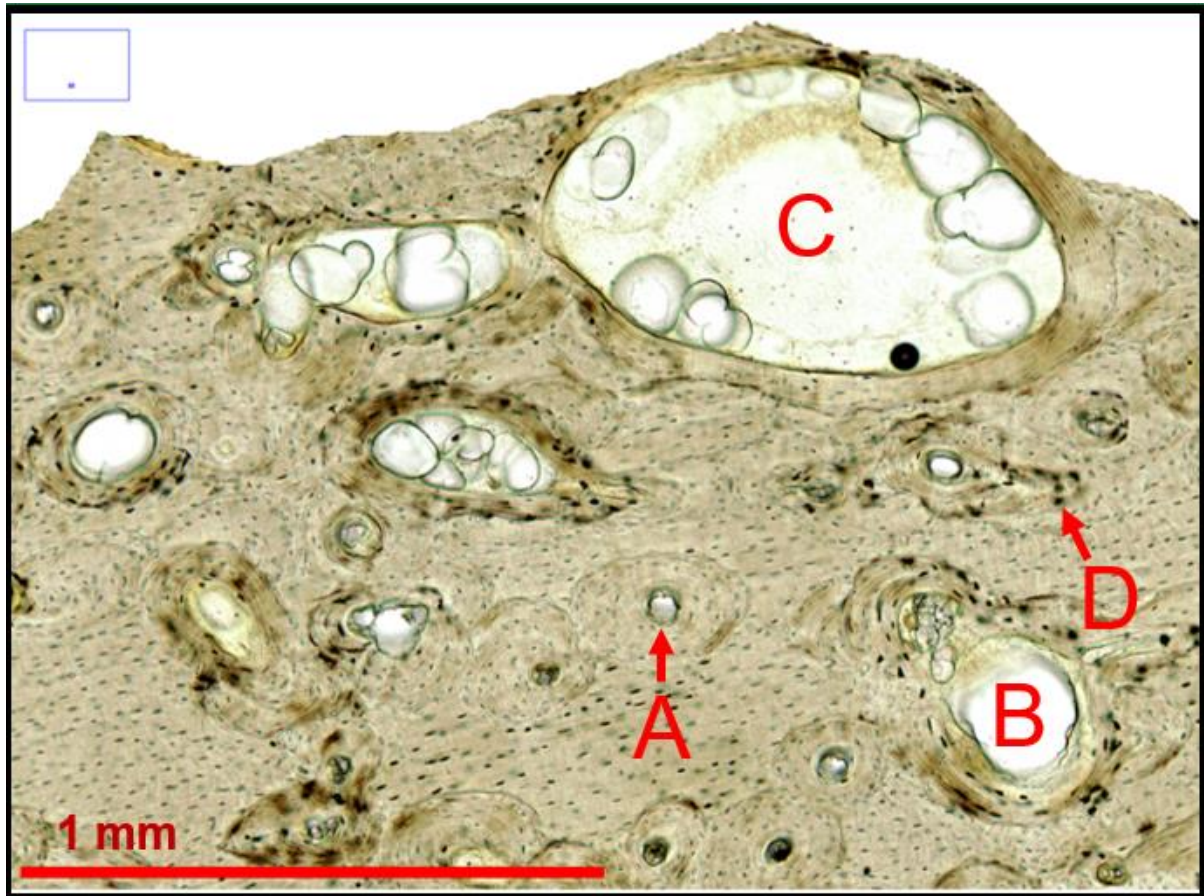


Figure 1. 2D Cross-Section of Pore Types in Human Bone. [A] Finished vascular pore (Haversian canal) [B] Unfinished vascular pore (Resorption bay) [C] Coalesced vascular pore (Trabecularized) [D] Osteocyte Lacuna (Canaliculi Not Visible)

Limitations of Current Pore Imaging Methods

Three-dimensional vascular and cellular pore structures remain largely unstudied, especially in terms of variation between bone regions or changes with age. Extrapolations from two-dimensional studies are often contradictory. Pore systems frequently merge, split, and

interconnect, and can be obliquely oriented to the plane of sectioning, distorting their true dimensions in two-dimensional cross-section¹³⁻¹⁶. In bone, imaging technologies that rely on X-rays (microCT) or epi-illumination (widefield fluorescence microscopy) have limited imaging depth and resolution. Mineralized bone has a high refractive index and strongly absorbs or scatters the light that must pass through its tissue to the detector^{16,17}.

Confocal laser scanning microscopy (CSLM) is an emerging alternative for higher resolution three-dimensional imaging of bone. Several studies have applied single-photon CSLM to small regions of bone tissue, thereby visualizing vascular pores, lacunae, and canaliculi¹⁹⁻²⁵. Ciani et al. (2009)²³ stained rat tibiae with fluorescein isothiocyanate isomer I (FITC) at 1% in 100% ethanol and imaged all cellular pore networks in a two-dimensional plane with single-photon CSLM. This study optimizes this staining protocol and tests image thresholding for multiphoton (two-photon) CSLM in order to visualize three-dimensional complex pore networks in human bone.

MATERIALS AND METHODS

How Does CSLM Create 3D Images?

Widefield fluorescence microscopy uses a scanning laser to excite a fluorophore attached to a structure of interest. This fluorophore emits light, which travels back through the tissue and is sensed by a photomultiplier (PMT) detector, creating an image of the structure of interest. Yet fluorophores in out-of-focus regions also emit light, blurring the structure that is in focus. Single-photon CSLM uses a spinning disk or a pinhole to block this out-of-focus fluorescent light, allowing clearer visualization of the fluorophore in the X, Y, and Z (depth) planes. The two-dimensional depths taken in each Z-plane are stacked into a three-dimensional image²⁶.

Multiphoton CLSM (Fig. 2) uses a near-infrared laser to emit two low-energy photons, which are absorbed simultaneously at a precise coordinate and depth in the tissue. Only that specific point emits a single photon, so no out-of-focus fluorescent light interferes. The infrared laser is absorbed and scattered by tissue less than visible light, allowing penetration up to 800 μm ²⁶.

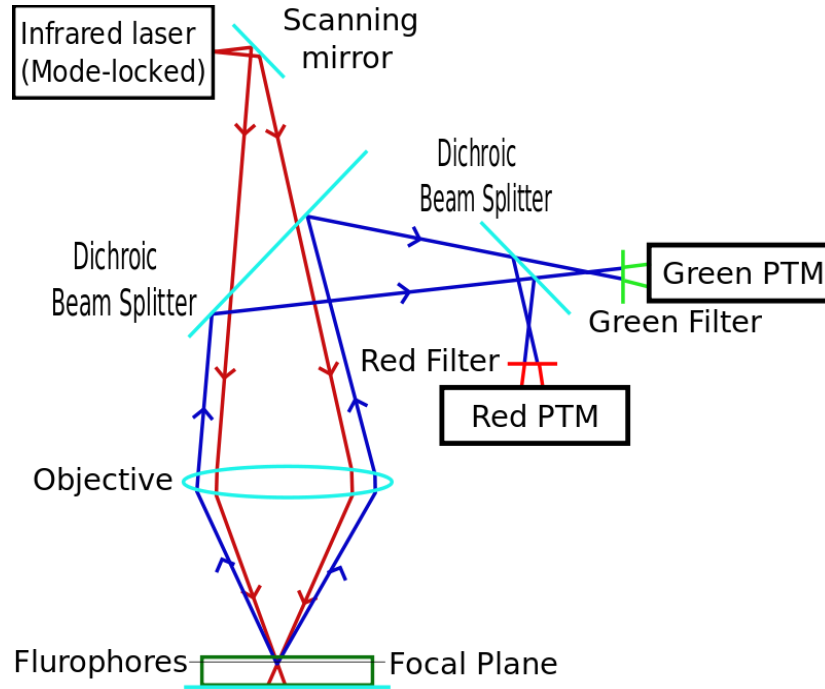


Figure 2. Light pathways in multiphoton confocal laser scanning microscopy³⁴

Need for Optimization

Ciaini et al.'s²² staining protocol was chosen for this study because it only stains pore spaces, and has visualized lacunar-canalicular networks in two-dimensional cross-section. In our initial pilot of the 1% FITC concentration, and in its repeat shown below (Fig. 3), vascular pores in human bone absorbed too much of the FITC stain, obscuring adjacent structures. Rats and mice, used in the original protocol, do not usually have vascular Haversian canals²⁷. This study tests the penetration and visibility of stain concentrations in 0.1% increments from 1% FITC to 0.1% FITC.

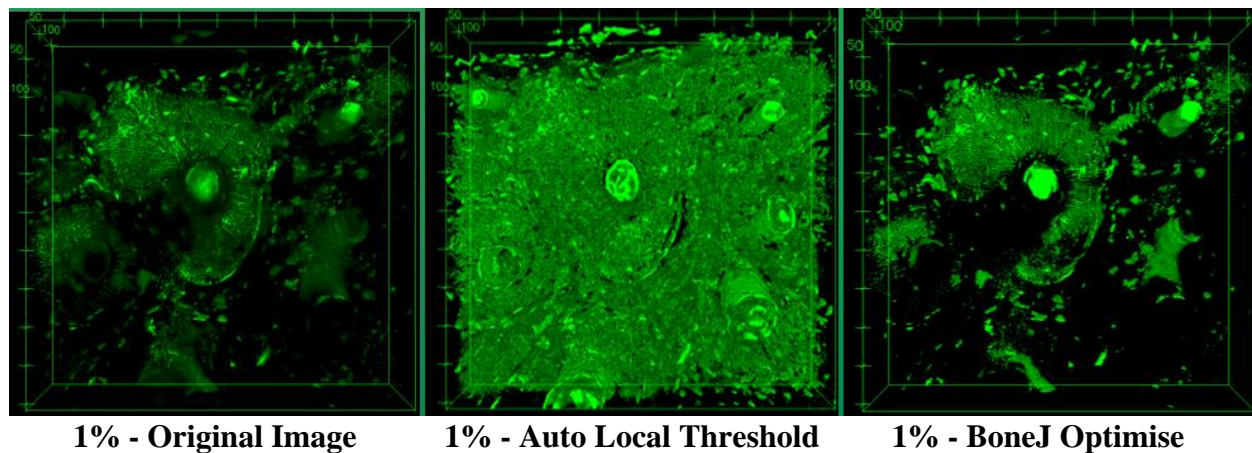


Figure 3. Vascular and cellular pore structures stained with 1% FITC Concentration

Staining Protocol Derived from Ciani et al.²²

Ten cross-sections ~ 500 to 600 μm in thickness were cut from the midshaft of a fresh cadaveric human left fourth rib. Each cross-section was placed in a 15 mL volume of freshly prepared 4% formaldehyde and fixed for 24 hours at room temperature under gentle rotation. Cross-sections were dehydrated in ascending grade ethanol (75%, 95%, and 100% for 5 minutes each). FITC was diluted in 100% ethanol at concentrations of 1%, 0.9%, 0.8%, 0.7%, 0.6%, 0.5%, 0.4%, 0.2%, and 0.1%. Each 10 mL solution was gently rotated for one hour and then filtered. Each cross-section was placed in a different concentration of solution for four hours under gentle rotation. Each cross-section was then rinsed in 15 mL of 100% ethanol under gentle rotation for 30 minutes, and then air dried.

Sample Imaging

Small regions of each cross-section were imaged using an Olympus FV1000 MPE Multiphoton Laser Scanning Confocal microscope with N.A. 1.05, 25x water immersion objective, 800 nm laser excitation wavelength, resolution 1024 x 1024 pixels, and step size 0.63 μm . Frames were imaged twice with Kalman averaging to improve signal to noise (S/N) ratio. Laser intensity was minimized to prevent photobleaching of the fluorescent stain. To optimize

image intensity by using the full dynamic range of the detector, gain (High Voltage or HV) and offset were adjusted with increasing depth within the sample. Increasing HV multiplies the output signal to increase its brightness. Offset adds positive or negative voltage to low output signals (dark areas) of the image, making them brighter or darker²⁶.

Image Processing

Each image stack was loaded into the image analysis software FIJI , an ImageJ distribution, and visualized in the ImageJ 3D Viewer²⁸. Two three-dimensional thresholding methods were tested to extract pore objects from the background by converting them to binary images. The Auto Local Threshold plugin²⁸ thresholds each pixel on each image slice based on the Otsu threshold (which minimizes intra-class variance) of a surrounding radius of pixels. Otsu's method was used in a previous two-dimensional application of this protocol to rat tibia lacunar-canalicular pore networks²⁴. The BoneJ Optimise Threshold plugin²⁹ thresholds an image stack based on a histogram of all pixels in the stack.

RESULTS

An optimal stain concentration should resolve the smallest structures of interest, which are canaliculi in the case of porosity. Vascular pores are large, ranging from a 50-80 μm diameter for Haversian canals to a 150 – 300 μm diameter for resorption bays. Cellular pores include a ~ 10 μm lacuna and 0.1 to 1 μm diameter canaliculi³. For this protocol, maximum depth refers to the deepest point in the bone tissue where canaliculi could still be distinguished from the background. The imaged depth used to generate 3D images was set where the majority of pore structures in the field of view could be resolved. For stain concentrations of 0.6% to 1%, canaliculi were distinct even at maximum depths ranging from 100 to 150 μm . This resolution dropped off sharply for stain concentrations of 0.5% to 0.1% (Fig. 4, Table 1).

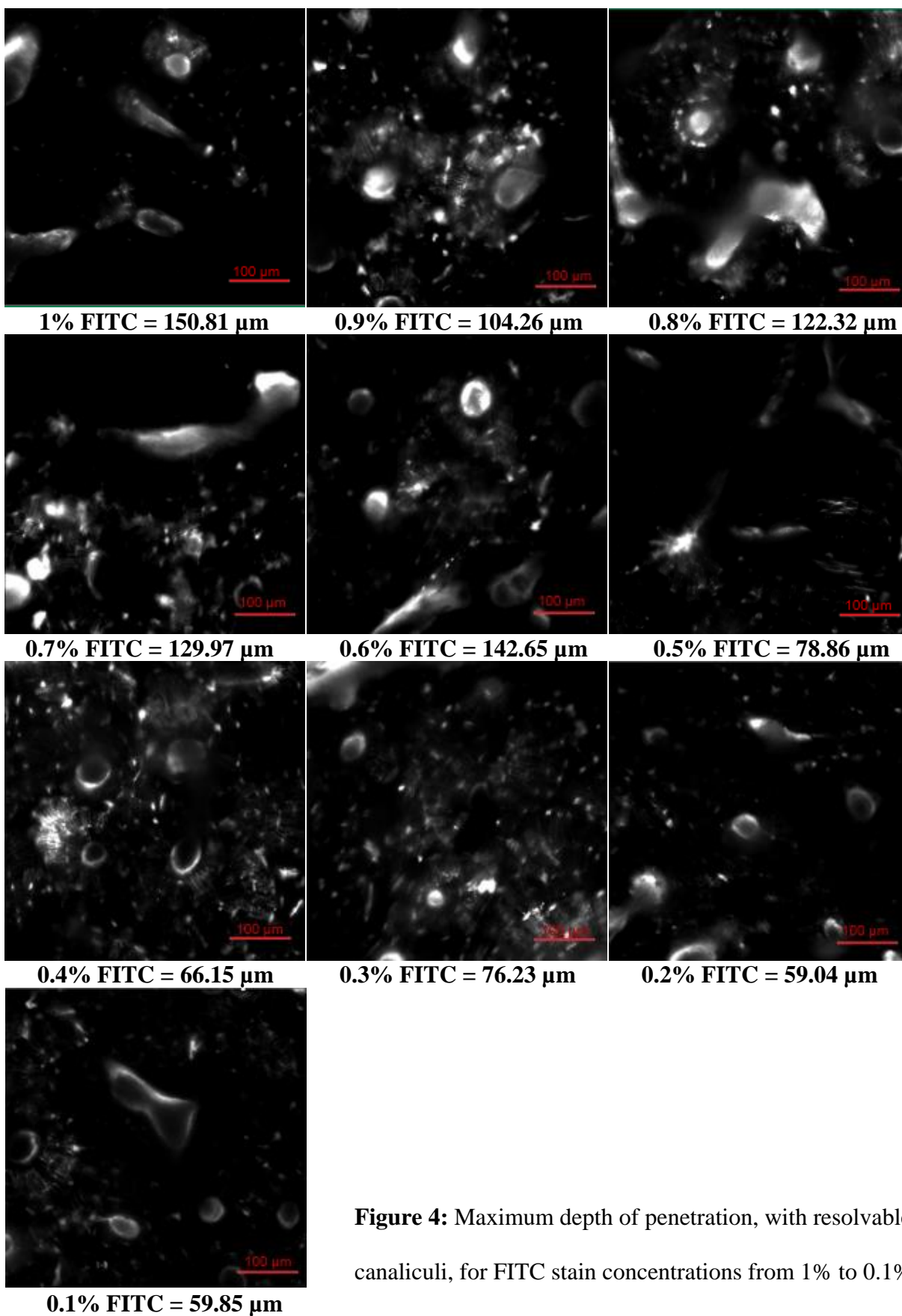


Figure 4: Maximum depth of penetration, with resolvable canaliculi, for FITC stain concentrations from 1% to 0.1%

Stain %	Imaged Depth (μm)	Maximum Depth (μm)
1%	105.21	150.81
0.9%	64.89	104.26
0.8%	85.05	122.32
0.7%	99.54	129.97
0.6%	99.54	142.65
0.5%	76.86	76.86
0.4%	66.15	66.15
0.3%	76.23	76.23
0.2%	44.1	59.04
0.1%	59.85	59.85

Table 1: Image depths incorporated in three-dimensional structure, compared to maximum resolvable depth of penetration, for FITC stain concentrations from 1% to 0.1%. Bolding indicates the maximum depth exceeds the imaged depth.

FITC concentrations between 0.6% and 1% resolved the smallest pore structures, canaliculi, at depths of 100 to 150 μm . As FITC concentrations decreased, large vascular pores, which absorb more stain, increased in brightness relative to lacunae and canaliculi. To visualize these smaller and dimmer structures, mid- and low FITC concentrations required rapid increases in gain (HV) and offset with increasing depth (Fig. 5). Increasing HV also increases noise in the image, while increasing offset can eliminate the dark areas of the image that demarcate feature boundaries²⁵.

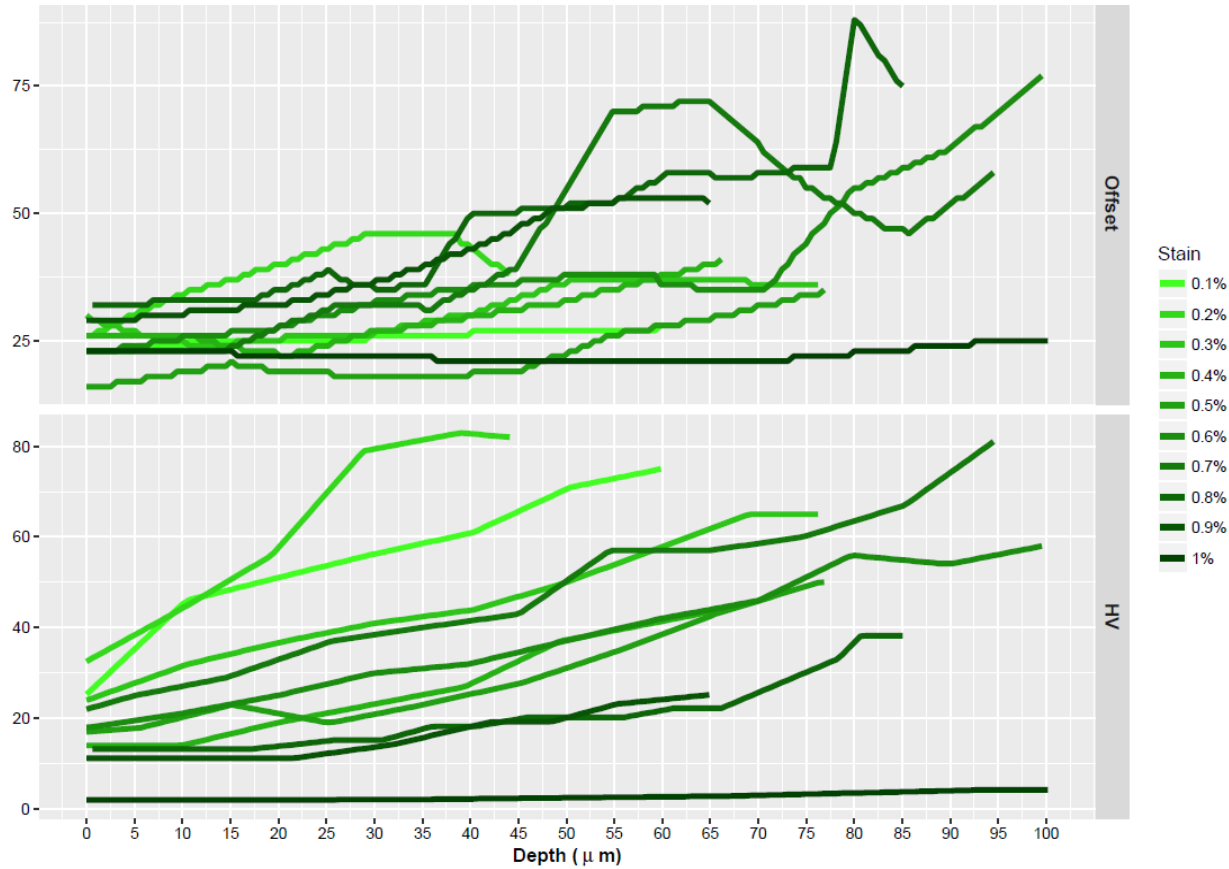


Figure 5. At lower FITC concentrations, resolution of pore structures requires rapid increases of gain (HV) and offset with increasing depth of penetration into the sample.

The thresholding method determined how this deterioration of feature boundaries altered the structure of pore networks visible in each individual two-dimensional slice (Figs. 6) and in each three-dimensional image composed of the stacked two-dimensional slices (Fig. 7-9). In the original, non-thresholded image, the fine structures of the canaliculi were distorted by increased image noise and the disappearance of their dark boundaries. Adjacent canaliculi and lacunae were blurred into large masses. The auto local threshold method thresholds each pixel based on the gray level of a radius of adjacent pixels, so the linear structure of the canaliculi was preserved. However, adjacent pixels representing image noise were increasingly incorporated, artificially expanding and thickening these cellular pore networks. The BoneJ Optimise

Threshold method determines the image threshold using a histogram of all pixels in an image stack. To reduce the chance of false connections created by image noise, this method minimizes connectivity with a “purify” step that filters out small foreground and background particles. Canaliculi were pruned from lacunae if they were isolated. Cellular networks were retained as large masses if they merged with each other or a vascular pore.

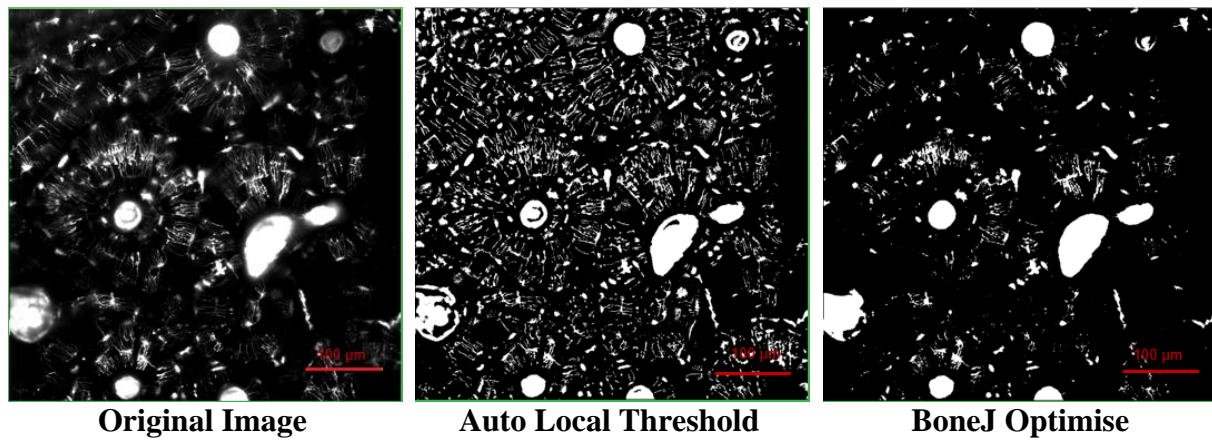


Figure 6: Two-dimensional slice closest to the surface of the bone in each thresholding method, demonstrated on the 0.9% FITC sample

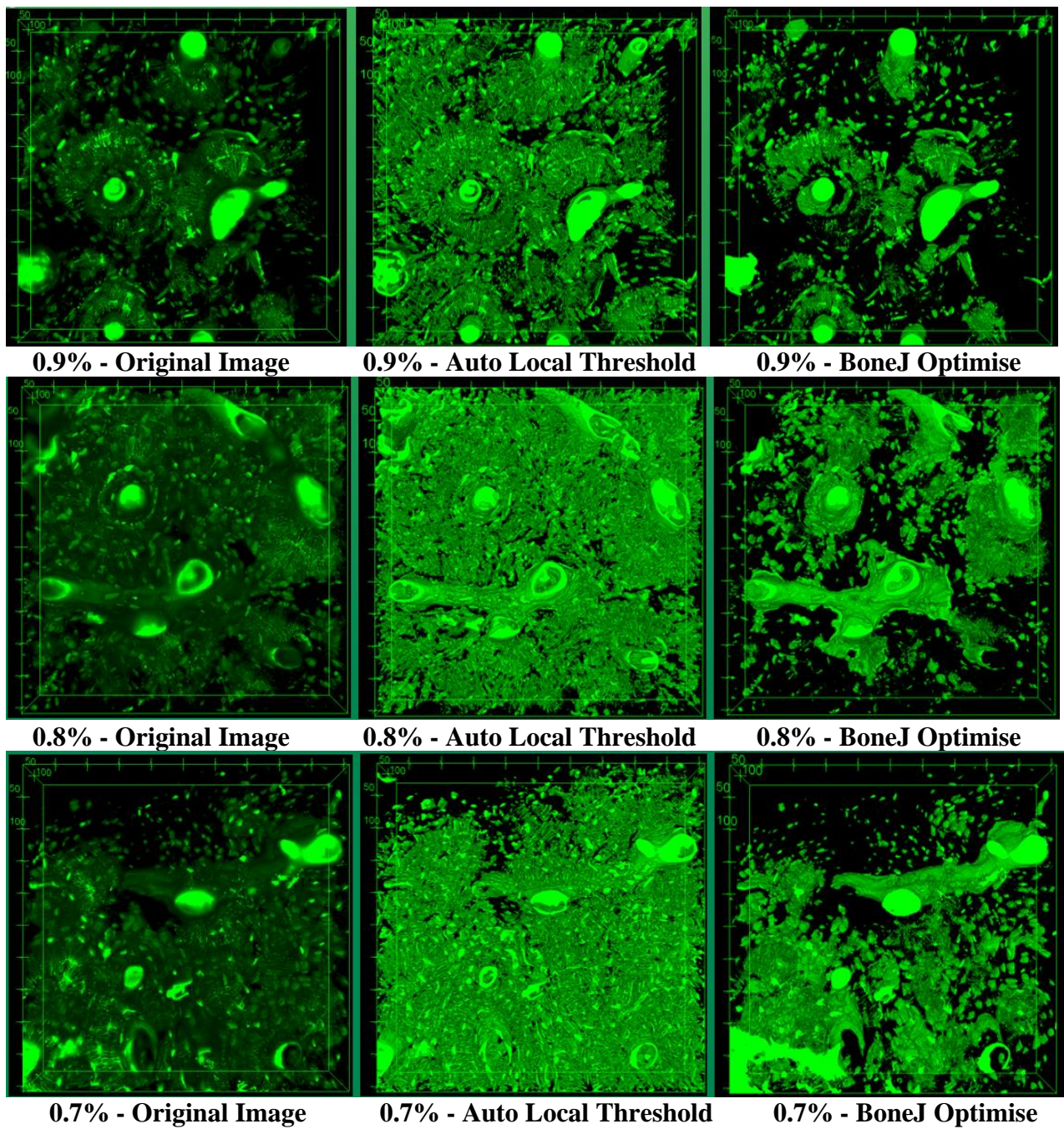


Figure 7: Three-dimensional images with each thresholding method for 0.9% - 0.7% FITC

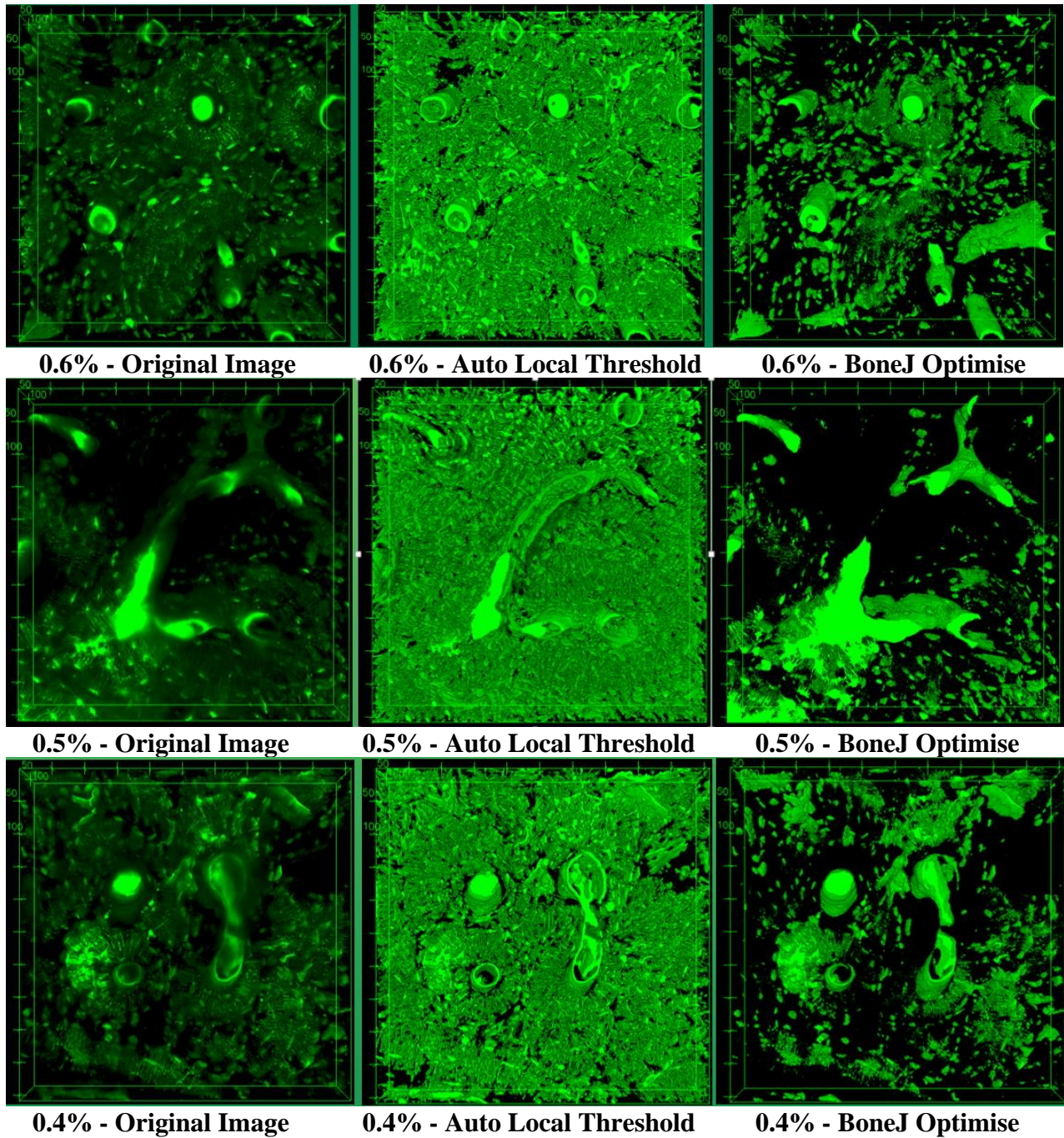


Figure 8: Three-dimensional images with each thresholding method for 0.6% - 0.4% FITC

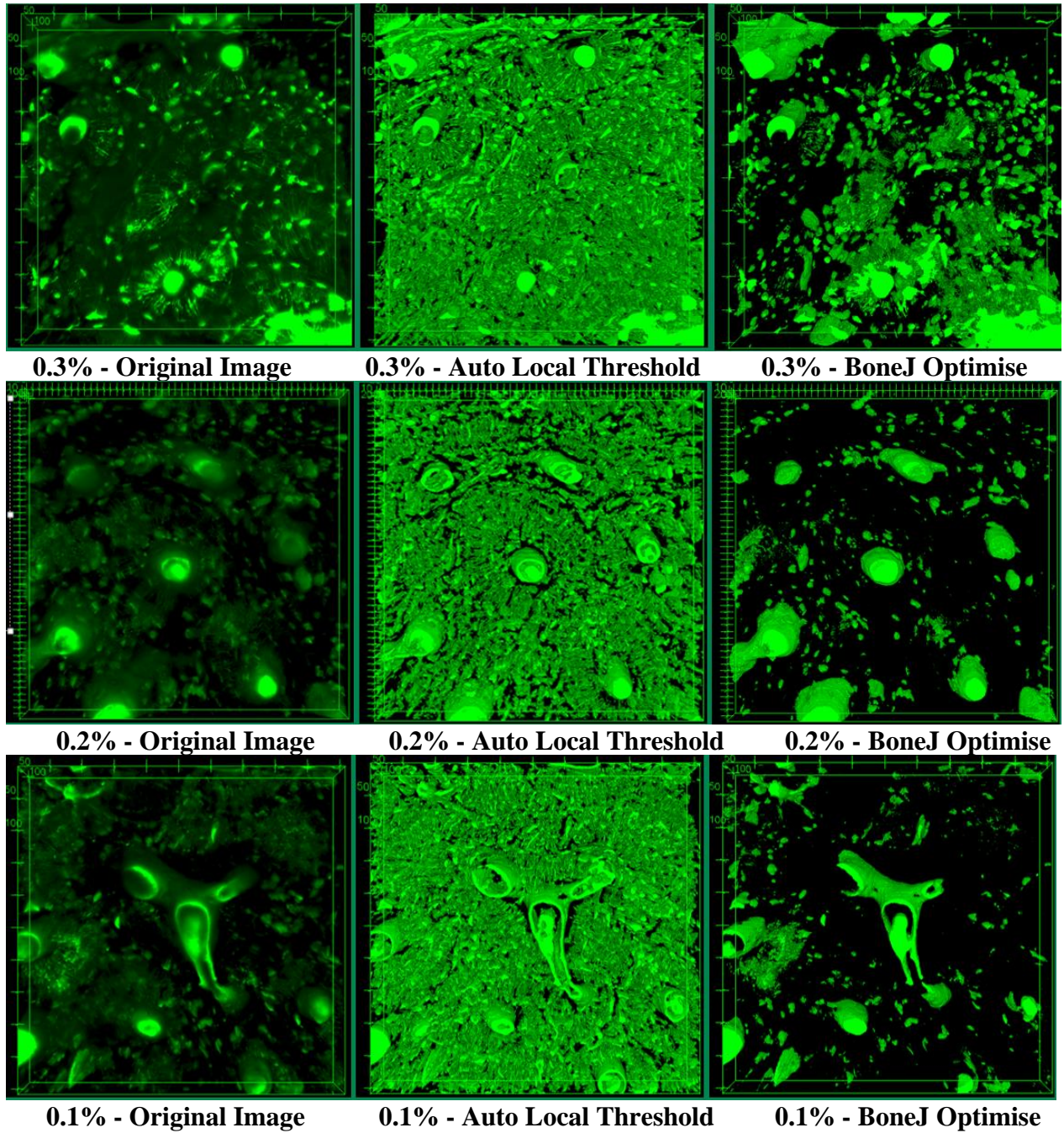


Figure 9: Three-dimensional images with each thresholding method for 0.3% - 0.1% FITC

DISCUSSION AND CONCLUSION

Multiphoton CSLM is an effective tool for visualizing vascular and cellular pore shape and distribution. FIJI also includes tools for segmenting, isolating, and measuring shape

parameters of 3D objects. For example, the tool Segment blob in 3D viewer was used to extract vascular pores from the 0.9% image segmented in BoneJ Optimise (Fig. 10). Skeletonize 3D and Analyze 3D were used to trace the branching pattern of this lacunar-canalicular pore and found a segment with 120 branches and 57 junctions (Fig. 11).

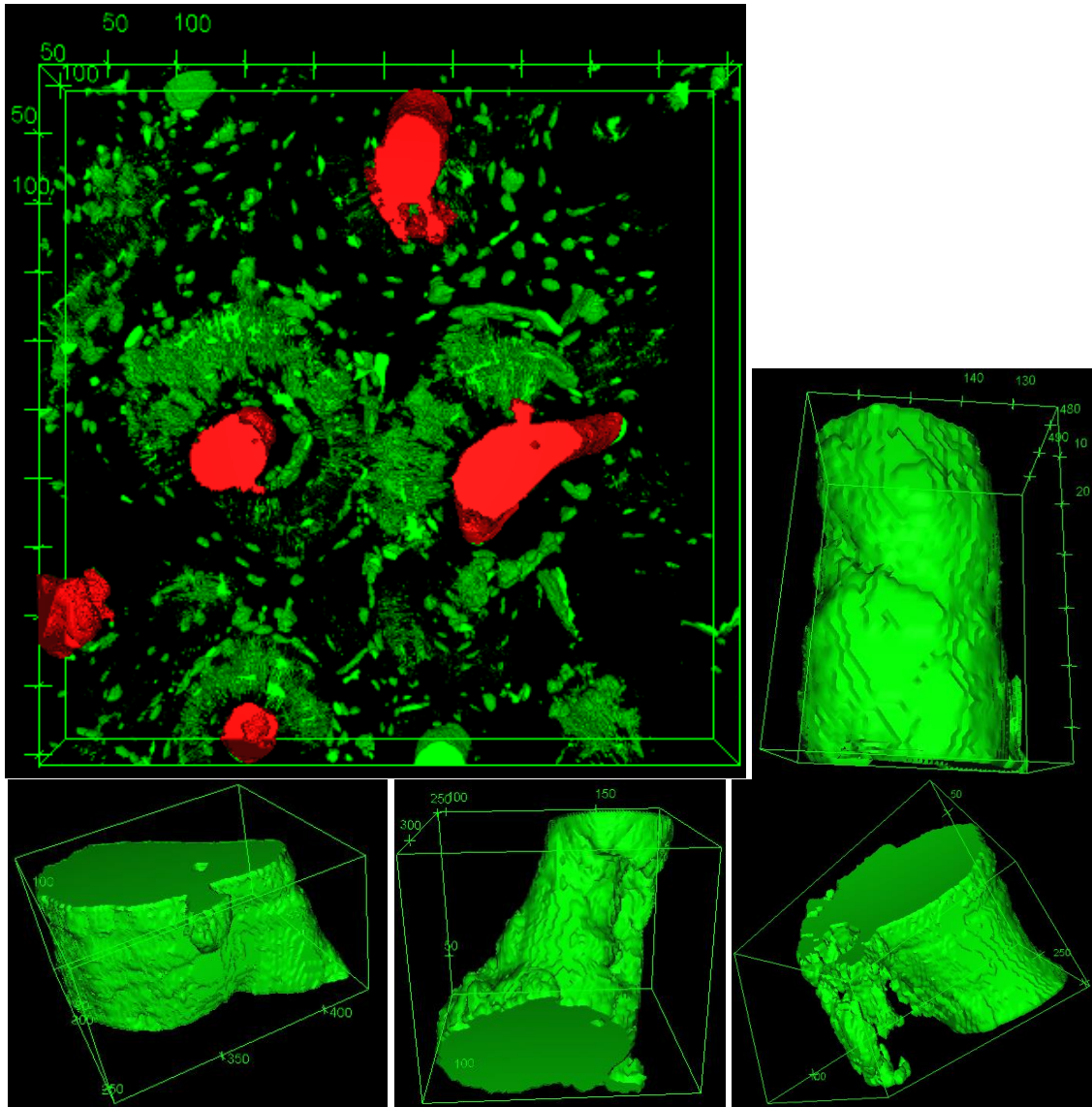


Figure 10: Vascular pores shown in red in the 0.9% FITC three-dimensional image are isolated as three-dimensional structures with the ImageJ tool “Segment Blob in 3D Viewer”

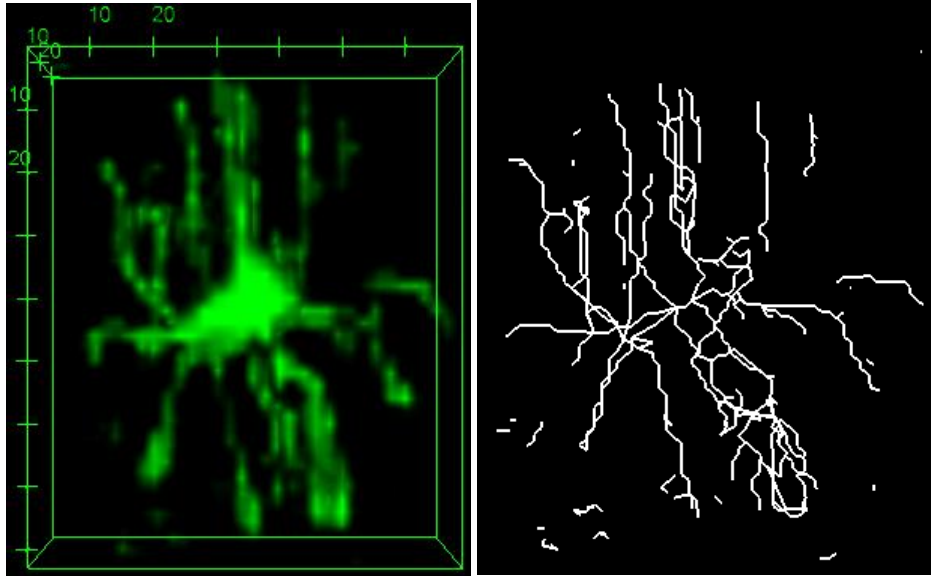


Figure 11: A lacunar-canalicular pore system (left) from the 0.9% FITC three-dimensional image undergoes connectivity analysis (right) with ImageJ Skeletonize 3D and Analyze 3D.

With a high enough FITC stain concentration (0.6%-1%), HV, Offset, and image noise remain low enough for vascular and cellular pore network isolation. Auto Local Threshold is preferable for outlining more complete canalicular networks, while BoneJ Optimise more easily isolates and fills in whole vascular pores. These results demonstrate that the method from Ciani et al.²² is suitable for three-dimensional imaging of both vascular and cellular pore networks in human bone tissue, with an optimized FITC stain concentration of 0.6 – 1%. Multiphoton confocal microscopy facilitates deep penetrance into the sample to allow quantification of three-dimensional pore structures.

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